SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL

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1. Name and Ad	dress of Reportin en Hsuan	g Person [*]	2. Issuer Name and Ticker or Trading Symbol <u>AEye, Inc.</u> [LIDR]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 05/03/2023		Officer (give title below)	Other (specify below)				
ONE PARK PLACE SUITE 200			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	, ,					
(Street) DUBLIN	СА	94568			Form filed by More that Person	an One Reporting				
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.							
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										

1. Title of Security (Instr. 3)		2. Transactic Date (Month/Day/	Year) If any	eemed tion Date, h/Day/Year)	3. Transa Code (8)					5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
						v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock			05/03/20	23		Α		886,794(1)	A	\$ <mark>0</mark>	962,222	D	
Common Stock											16,300,697 ⁽²⁾⁽³⁾	I	By KPCB Holdings, Inc.
		Та	ble II - Derivati (e.g., pu					oosed of, o convertibl			v Owned		
1. Title of 2. 3. Transaction 3A. Deemed 4. 5. Number 6. Date Exercisable and 7. Title and 8. Price of 9. Number of 10.								11. Nature					

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		of		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. Represents RSUs that, subject to the Reporting Person's continued service to the Issuer, will vest at the earlier of one year from the date of grant or the date of the next annual meeting of stockholders. 2. All shares are held for convenience in the name of "KPCB Holdings, Inc., as nominee" for the following accounts: 13,405,167 shares of our common stock held by Kleiner Perkins Caufield & Byers XVI, LLC ("KPCB XVI"), 458,898 shares held by KPCB XVI Founders Fund, LLC ("XVI Founders"), 2,362,303 shares held by Kleiner Perkins Caufield & Byers XIX, LLC ("KPCB XXI"), 458,898 shares held by KPCB XIX founders Fund, LLC ("XVI Founders"), 2,362,303 shares held by Kleiner Perkins Caufield & Byers XIX, LLC ("KPCB XXI"), 458,898 shares LLC ("XIX Friends") and 52,150 shares held by KPCB XIX Founders Fund, LLC ("XIX Founders"). The managing member of KPCB XVI and XVI Founders is KPCB XVI Associates, LLC ("KPCB XVI Associates").

3. The Reporting Person is a managing member of KPCB XVI Associates, and together with the other managing members of KPCB XVI Associates, exercises shared voting and dispositive control over the shares held by KPCB XVI and XVI Founders. The Reporting Person disclaims beneficial ownership of all shares held by KPCB XVI and XVI Founders except to the extent of his pecuniary interest therein. The managing member of KPCB XIX, XIX Friends and XIX Founders is KPCB XIX Associates, LLC ("KPCB XIX Associates"). The Reporting Person is a managing member of KPCB XIX Associates, together with other managing members. KPCB XIX Associates, exercises shared voting and dispositive control over the shares held by KPCB XIX, XIX Friends and XIX Founders. The Reporting Person disclaims beneficial ownership of all shares held by KPCB XIX, XIX Friends and XIX Founders. The Reporting Person disclaims beneficial ownership of all shares held by KPCB XIX, XIX Friends and XIX Founders. The

Remarks:

Andrew S. Hughes, by power	2
of attorney previously filed	

ower 05/05/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.